

INCOME WORKSHEET

MONTHLY GROSS INCOME


Salary and Wages \$ _____
Bonuses and Fringe \$ _____
Benefits \$ _____
Child Support \$ _____
Alimony \$ _____
Social Security \$ _____
Retirement Income \$ _____
Disability Payments \$ _____
Unemployment \$ _____
Worker's Comp \$ _____
AFDC \$ _____
Dividends \$ _____
Interest Income \$ _____
Business Income \$ _____
Rental Income \$ _____
Other Income \$ _____


TOTAL FOR SECTION

TOTAL GROSS INCOME \$ _____  \$ _____
TOTAL GROSS INCOME

DEDUCTIONS FROM INCOME

Taxes \$ _____
Health Insurance \$ _____
Other Deductions \$ _____
Savings \$ _____
401K \$ _____

TOTAL DEDUCTIONS \$ _____  \$ _____
TOTAL DEDUCTIONS

TOTAL GROSS INCOME \$ _____
(minus) - _____
TOTAL DEDUCTIONS \$ _____
(equals) = _____
MONTHLY AVAILABLE INCOME \$ _____  \$ _____
MONTHLY AVAILABLE INCOME

EXPENSE WORKSHEET

When filling out this budget worksheet, if an expense is incurred less often than monthly, convert it to a monthly amount when calculating the monthly budget amount. For example, if an item occurs only once a year, divide the amount by twelve to get the monthly amount. Just be sure to allocate money from your income to cover that expense when it happens.

HOUSING

Mortgage	\$ _____
Home Insurance	\$ _____
Property Taxes	\$ _____
Repairs	\$ _____
Rent	\$ _____
Renters Insurance	\$ _____
Lawn Care & Services	\$ _____

TOTAL HOUSING EXPENSES

\$ _____



TOTAL FOR SECTION

\$ _____

TOTAL HOUSING EXPENSES

UTILITIES

Gas	\$ _____
Electric	\$ _____
Phone	\$ _____
Cable	\$ _____
Water	\$ _____
Trash	\$ _____
Sewer	\$ _____
Internet	\$ _____
Cell Phone	\$ _____
Storage Fees	\$ _____

TOTAL UTILITIES EXPENSES

\$ _____



\$ _____

TOTAL UTILITIES EXPENSES

CHILDREN

TOTAL FOR SECTION

School Tuition	\$ _____
School Lunches	\$ _____
School Supplies	\$ _____
School Tutoring	\$ _____
Team (non Sports) Fees	\$ _____
Sports Fees	\$ _____
School Photos	\$ _____
Allowances	\$ _____
Camps	\$ _____
Recreation	\$ _____
Babysitting	\$ _____
Daycare	\$ _____
Diapers	\$ _____
Formula	\$ _____
Child Support	\$ _____

TOTAL CHILD EXPENSES

\$ _____



\$ _____

TOTAL CHILD EXPENSES

FINANCIAL

Bank Fees	\$ _____
Check Printing Fees	\$ _____
Safety Deposit Fees	\$ _____
Spending Cash	\$ _____
Bank Loan #1	\$ _____
Bank Loan #2	\$ _____
Student Loans	\$ _____
Auto Loans	\$ _____
Credit Card #1	\$ _____
Credit Card #2	\$ _____
Credit Card #3	\$ _____
Credit Card #4	\$ _____
Other	\$ _____

TOTAL FINANCIAL EXPENSES

\$ _____



\$ _____

TOTAL FINANCIAL EXPENSES

TRANSPORTATION

License Renewal	\$ _____
Gasoline	\$ _____
Auto Insurance	\$ _____
Tires	\$ _____
Maintenance/ Oil Changes	\$ _____
Tolls	\$ _____
Taxi/Ride Share	\$ _____
Bus Fare	\$ _____

TOTAL TRANSPORTATION EXPENSES	\$ _____	→	\$ _____
			TOTAL TRANSPORTATION EXPENSES

HEALTH

Doctor Dental	\$ _____
Eye Care	\$ _____
Annual Physical	\$ _____
Prescriptions	\$ _____
Glasses	\$ _____
Health Insurance	\$ _____
Life Insurance	\$ _____

TOTAL HEALTH EXPENSES	\$ _____	→	\$ _____
			TOTAL HEALTH EXPENSES


HOUSEHOLD/PETS

Groceries	\$ _____
Cleaning Goods	\$ _____
Office Supply	\$ _____
Pet Care	\$ _____
Pet Boarding	\$ _____
Vaccinations	\$ _____
Supplies	\$ _____

TOTAL HOUSEHOLD EXPENSES	\$ _____	→	\$ _____
			TOTAL HOUSEHOLD EXPENSES


GIFTS

Holidays \$ _____
Birthdays \$ _____
Weddings \$ _____
Graduations \$ _____
General Cards \$ _____
Christmas Cards \$ _____
Wrapping Supplies \$ _____
Shipping \$ _____

TOTAL GIFT EXPENSES \$ _____  \$ _____
TOTAL GIFT EXPENSES

PERSONAL

Dining Out \$ _____
Clothing \$ _____
Haircuts \$ _____
Nails \$ _____
Salon \$ _____
Magazines \$ _____
Newspapers \$ _____
Charities \$ _____
Dues/Memberships \$ _____
Entertainment \$ _____
Movies \$ _____
Hobbies \$ _____
Other \$ _____

TOTAL PERSONAL EXPENSES \$ _____  \$ _____
TOTAL PERSONAL EXPENSES

Calculate Total Monthly Expenses Below

HOUSING \$ _____
UTILITIES \$ _____
CHILDREN \$ _____
FINANCIAL \$ _____
TRANSPORTATION \$ _____
HEALTH \$ _____
HOUSEHOLD \$ _____
GIFTS \$ _____
PERSONAL \$ _____
TOTAL MONTHLY EXPENSES \$ _____